

Translation from Romanian into English

No. 642/ 26.01.2018

To: FINANCIAL SUPERVISION AUTHORITY
Financial Instruments and Investments Sector
Fax no.: 021-659.60.51

BUCHAREST STOCK EXCHANGE
Fax no.: 021-307.95.19

Hereby we send you the Financial Communication Schedule of S.I.F. OLTENIA S.A. for the year 2018 according to the provisions of the Art. 92, Section 2, Chapter VI of the Bucharest Stock Exchange Code.

FINANCIAL COMMUNICATION SCHEDULE
FOR THE YEAR 2018

Item No.	Communicated Information	2018 Reporting date
1	Presentation of the preliminary annual financial statements as of 31.12.2017	15.02.2018
2	General Meeting of the Shareholders for approval of the individual and consolidated financial results for 2017	-last decade of April
3	Presentation of the annual activity report and individual and consolidated financial results for 2017	-last decade of April <i>-within 24 hours of GMS approval</i>
4	Q1 financial results for 2018	15.05.2018
5	H1 report and individual financial results for H1 2018	14.08.2018
6	H1 report and consolidated financial results for H1 2018	28.09.2018
7	Q3 financial results for 2018	14.11.2018
8	Meetings (teleconferences) with the press, financial analysts, investment advisers, intermediaries and investors , as the case may be	will be communicated later

The information related to the points 2 and 3 will be communicated to the Bucharest Stock Exchange and, implicitly, updated within the Financial Communication Schedule, only after the Administration Board of S.I.F. OLTENIA S.A. will make a decision regarding the convocation date for the General Meeting of the Shareholders.

Should there will be further changes in the current schedule, they will be notified at least 48 hours before the date initially set.

There are no other events to report.

Sincerely,
Assoc. Prof. DEc. Tudor CIUREZU
Chairman / General Manager

Internal Control/Compliance
Ec. Viorica BĂLAN

