

**No. 10.208/12.10.2023**

**NOTICE OF SALE**

**of Corealis S.A. shares Craiova owned by Infinity Capital Investments S.A.**

INFINITY CAPITAL INVESTMENTS S.A., with headquarters in Craiova, Tufănele street no. 1, Dolj county, registered at the Trade Register under no. J16/1210/1993, having CUI RO 4175676, organizes on 18.10.2023, 12 o'clock, at the address in Craiova, Tufănele street no. 1, Dolj county, dutch-style open competitive bidding for the sale of the 11.42% stake in the share capital, owned by INFINITY CAPITAL INVESTMENTS S.A. at Corealis S.A., respectively 655,757 shares.

The sale is made for the participation in its entirety, i.e. for all the Shares held by INFINITY CAPITAL INVESTMENTS S.A. in the share capital of Corealis S.A., not individually or fractionally.

At the auction meeting, Romanian or foreign natural and/or legal persons who provide proof of the fulfillment of the requirements set out in the Regulation on the organization and conduct of the Auction may present themselves.

A Task Book containing the presentation of Corealis S.A., whose Shares are being sold, as well as the Auction Regulations, is made available to the participants. They are available on the website of INFINITY CAPITAL INVESTMENTS S.A. at following address: <https://www.infinitycapital.ro/en/anunturi/2023/corelias.html>.

In accordance with Art. 7.4 of the constitutive act of COREALIS S.A., the 5,742,726 shares issued by COREALIS S.A. are divided into two categories:

- category I = the shares numbered from 1 to 722,750, among which are the shares held by Infinity Capital Investments S.A., for which the voting right is 1 share - 1 vote;
- category II = the shares numbered from 722,751 to 5,742,726 inclusive, owned by other shareholders, for which the voting right is limited to 5 shares – 1 vote.

Thus, the ownership of Infinity Capital Investments S.A. of 655,757 shares confer 37.98% of the voting rights that can be exercised during the General Meetings of Shareholders and, respectively, 37.98% of the value of the dividends that could be granted.

The starting price of the auction is 2,557,452.30 lei.

The guarantee for participation in the auction is 500,000 lei.

