

No. 3990/23.04.2024

NOTICE OF SALE
of Complex Hotelier Dambovita S.A. shares owned by
Infinity Capital Investments S.A.

INFINITY CAPITAL INVESTMENTS S.A., with headquarters in Craiova, Tufănele street no. 1, Dolj county, registered at the Trade Register under no. J16/1210/1993, having CUI RO 4175676, organizes on 02.05.2024, 13 o'clock, at the address in Craiova, Tufănele street no. 1, Dolj county, open competitive tender with outcry for the sale of the 99.9998% stake in the share capital, owned by INFINITY CAPITAL INVESTMENTS S.A. at COMPLEX HOTELIER DAMBOVIȚA S.A., respectively 1,754,221 shares.

The sale is made for the participation in its entirety, i.e. for all the Shares held by Infinity Capital Investments S.A. in the share capital of Complex Hotelier Dâmbovița S.A., not individually or fractionally.

At the auction meeting, Romanian or foreign natural and/or legal persons who provide proof of the fulfillment of the requirements set out in the Regulation on the organization and conduct of the Auction may present themselves.

A Task Book containing the presentation of Complex Hotelier Dâmbovița S.A., whose Shares are being sold, as well as the Auction Regulations, is made available to the participants. They are available on the website of Infinity Capital Investments S.A. at following address: <https://infinitycapital.ro/en/vanzari-active/chd/>.

The starting price of the auction is 15,000,000 lei.

The guarantee for participation in the auction is 5,000,000 lei.

