

**Informative material for item 8 on the agenda of the O.G.S.M. dated
29/30 April 2026:
Approval of the
Investment Strategy and Revenue and Expenditure Budget
for the year 2026**

The introduction of this item on the agenda is based on the need to comply with the Companies Law no. 31/1990 - republished, with subsequent amendments and additions and in accordance with the provisions of the company's Articles of Association.

Infinity Capital Investments S.A.'s main objective is to increase the performance of the portfolio held as a result of long-term growth in the value of assets under management.

In the context of prudent monetary and fiscal policies, we believe that in 2024 the sectors that can offer opportunities for investments to increase long-term value are finance-banking, financial intermediation, healthcare, retail, consumer goods, energy and logistics. In this complex macroeconomic climate, marked by uncertainty, Infinity Capital Investments S.A. will seek to improve its portfolio performance by taking advantage of opportunities offered by macroeconomic developments. At the same time, Infinity Capital Investments S.A. will seek to mitigate non-systematic portfolio risk by investing in issuers that have a negative correlation to the main portfolio companies.

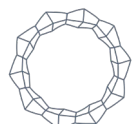
Investing in the securities of issuers that offer the prospect of sustainable long-term portfolio growth is another objective that Infinity Capital Investments S.A. takes into consideration.

The investments made will be in line with the company's risk profile and within the applicable prudential limits, with a priority focus on the capital market, without affecting the company's financial situation, and will be financed from own sources.

Infinity Capital Investments S.A. also closely monitors developments in the Romanian business environment and capital market, especially in the context of potential volatility episodes, in order to identify investment/divestment opportunities. Infinity Capital Investments S.A. closely monitors compliance with the limits imposed by legislation and adopts investment decisions that are within the assumed risk appetite.

The Revenue and Expenditure Budget for 2025 is based on:

- gross dividend income expected to be received from portfolio companies;



- the volume of interest income, correlated with expected developments in monetary policy;
- the total expenditure estimated by the company;
- salary expenses, allowances, related contributions and proposed similar expenses, established on the basis of the salary fund, possible indexation during the year, an incentive fund for employees according to the Remuneration Policy;
- the achievement of investments according to the objectives set;
- endowments - mainly representing computer technology, office automation, software, licenses, n.c.a.;
- expenses associated with social responsibility activities;
- macroeconomic and geopolitical factors, the expected evolution of international markets and Romania's economy.

The proposed Revenue and Expenditure Budget for 2026 is:

- lei -

Indicators	Proposals 2026
I. Total revenue, of which:	104,636,961
- Dividend income	97,136,961
- Bank interest and bond income	7,500,000
II. Total expenditure, of which:	42,994,893
- Trading commissions, fees, administration and supervision fees	6,855,825
- Expenditure on salaries, allowances and similar charges	23,613,198
- Operational expenditure of which:	12,525,870
o Depreciation expenditure	1,154,044
o Expenditures on other taxes, duties, and similar contributions	5,360,291
o Other operational expenditure	6,011,535
III. Profit before tax	61,642,068
IV. Corporate tax	9,862,731
V. Net profit	51,779,337

** It also includes tax on estimated dividends to be received.*

This material was approved by the Board of Directors on 19 March 2026 and was signed on its behalf by:

Sorin-Iulian Cioacă
 President - General Manager

Mihai Trifu
 Vice-President - Deputy General Manager

