

# **Retail Investors Alternative Investment Fund**

*1 Tufănele Street, Craiova – Dolj County*

*Postal code 200767*

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*No Reg. Com.: J16/1210/30.04.1993*

*No Register ASF A.F.I.A.:PJR07<sup>1</sup>AFIAA/160004/15.02.2018*

*Nr. Registru A.S.F. F.I.A.I.R.:PJR009FIAIR/160001/08.06.2021*

*CUI/CIF: RO 4175676*

*Cod LEI: 254900VTOOM8GL8TVH59*

*Share capital: 50,000,000 lei*

*Tel./Fax: 0251-419.398/0251-419.340*

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**NEWSLETTER JULY 2021**

# THE COMPANY

**S.I.F. OLTENIA S.A.** operates as a joint stock company, self-administered, fixed capital, entirely private. It is authorized as Manager of Alternative Investment Funds (A.F.I.A.) following the authorization by A.S.F. - Authorization no. 45/15.02.2018 and as Retail Investors Alternative Investment Fund (F.I.A.I.R.) – Authorization A.S.F. no. 94/08.06.2021.

**The social capital** amounts to 50,000,000 LEI divided into 500,000,000 ordinary nominative shares with a nominal value of 0.10 LEI.

Company's shares are traded on Bucharest Stock Exchange, Main segment, Premium category.

**BSE symbol: SIF5**

**ISIN: ROSIFEACNOR4**

**LEI (Legal Entity Identifier): 254900VTOOM8GL8TVH59**

Depositing activities – stipulated by the laws and F.S.A. Regulations (former RNSC) - have been provided by Raiffeisen Bank S.A., based on the depository contract.

The Shareholder Register of S.I.F. OLTENIA S.A is kept by CENTRAL DEPOSITORY S.A. Bucharest.

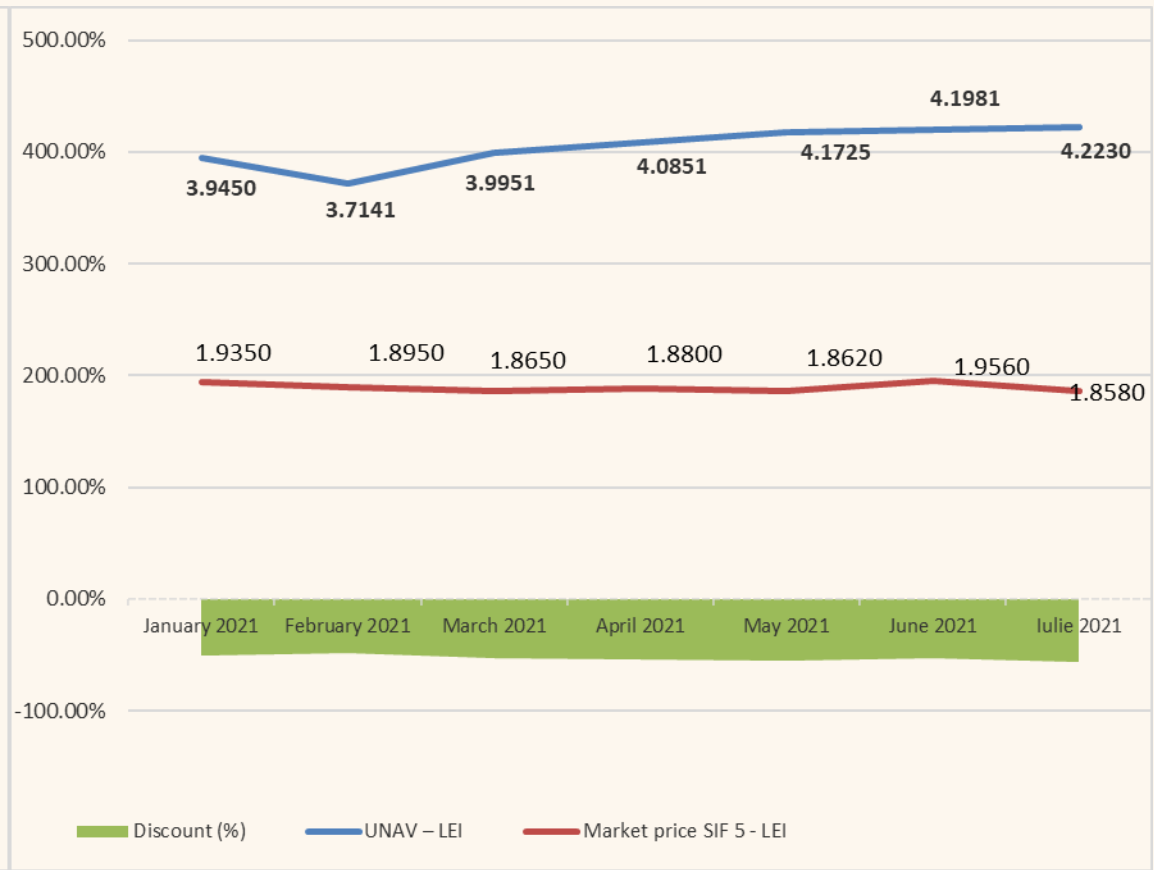
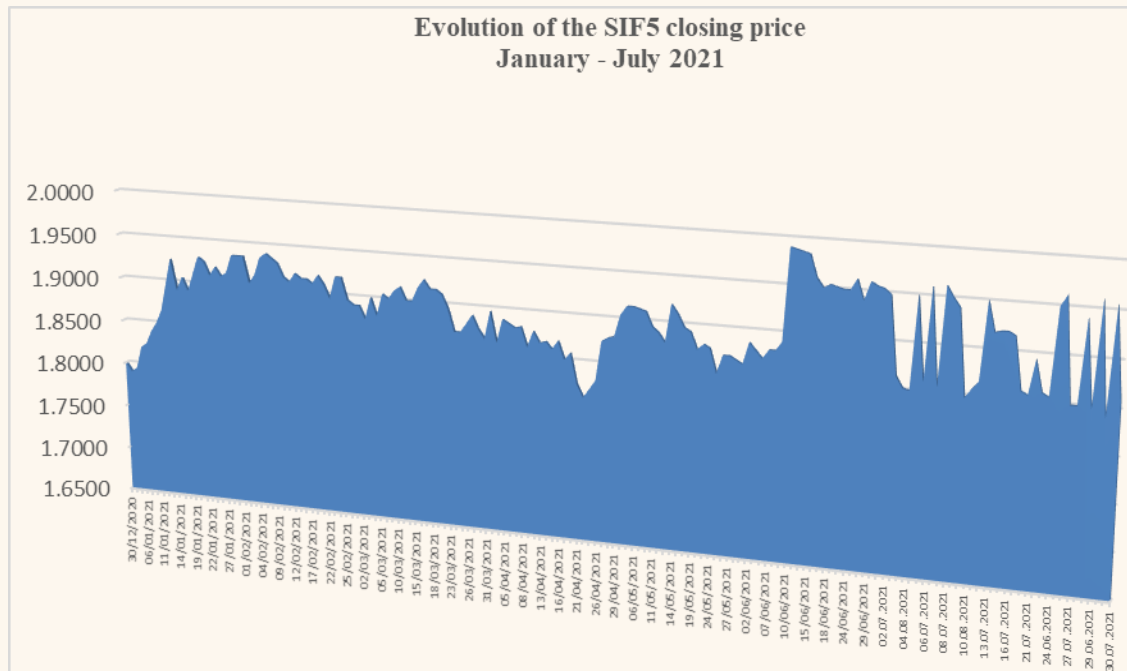
The company is included in : **BET-FI, BET-XT, BET-XT-TR și BET-BK indices.**

**SIF5**

**31.07.2021**

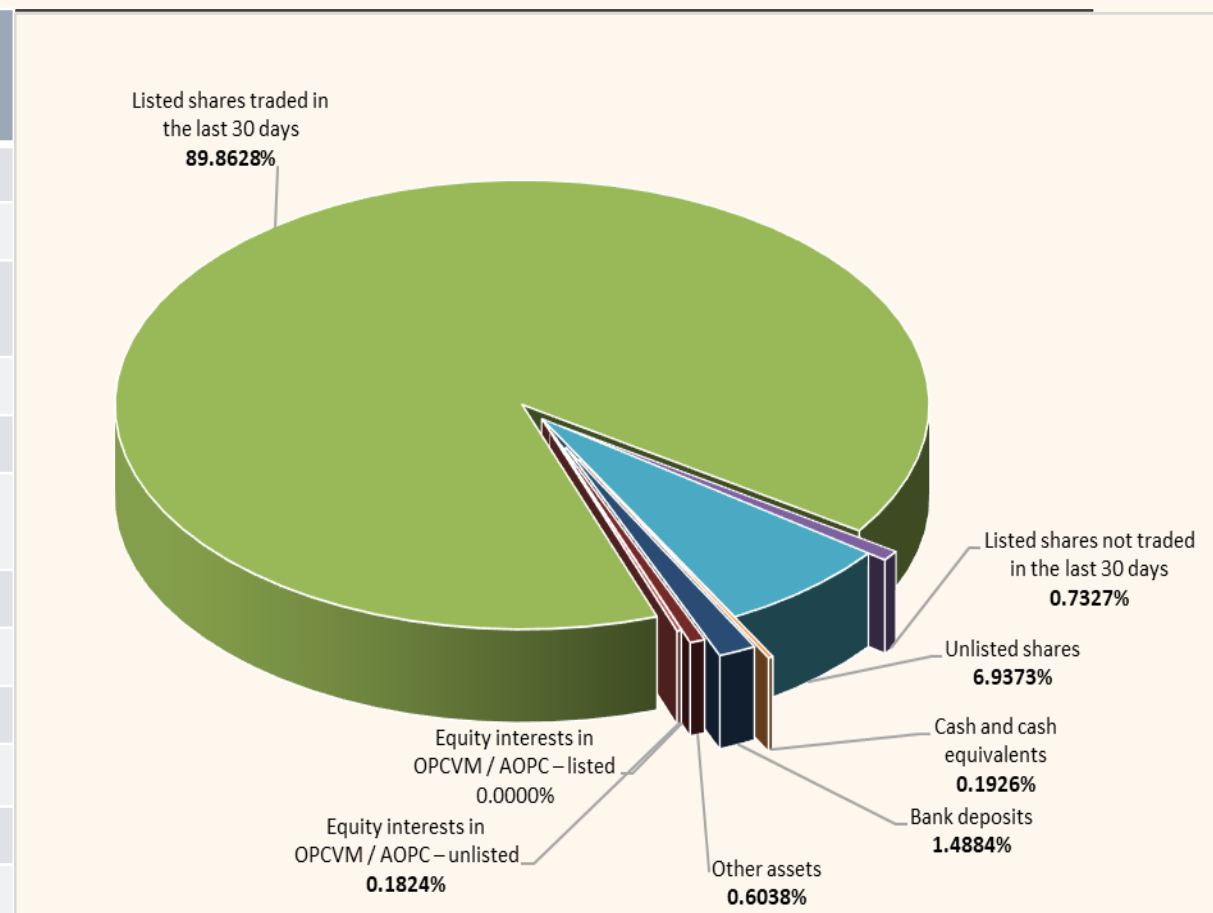
<b>Capitalization (lei)</b>	<b>929,000,000</b>
<b>Total assets (lei)</b>	<b>2,347,223,542</b>
<b>Net assets (lei)</b>	<b>2,111,504,001</b>
<b>UNAV (lei)</b>	<b>4.2230</b>
<b>Market price (lei) – closing price</b>	<b>1.8580</b>
<b>Discount (%)</b>	<b>-56.00</b>

	<b>30.07.2021</b>
High price (lei)	1.8600
Low Price (lei)	1.8400
Closing price (lei)	1.8580



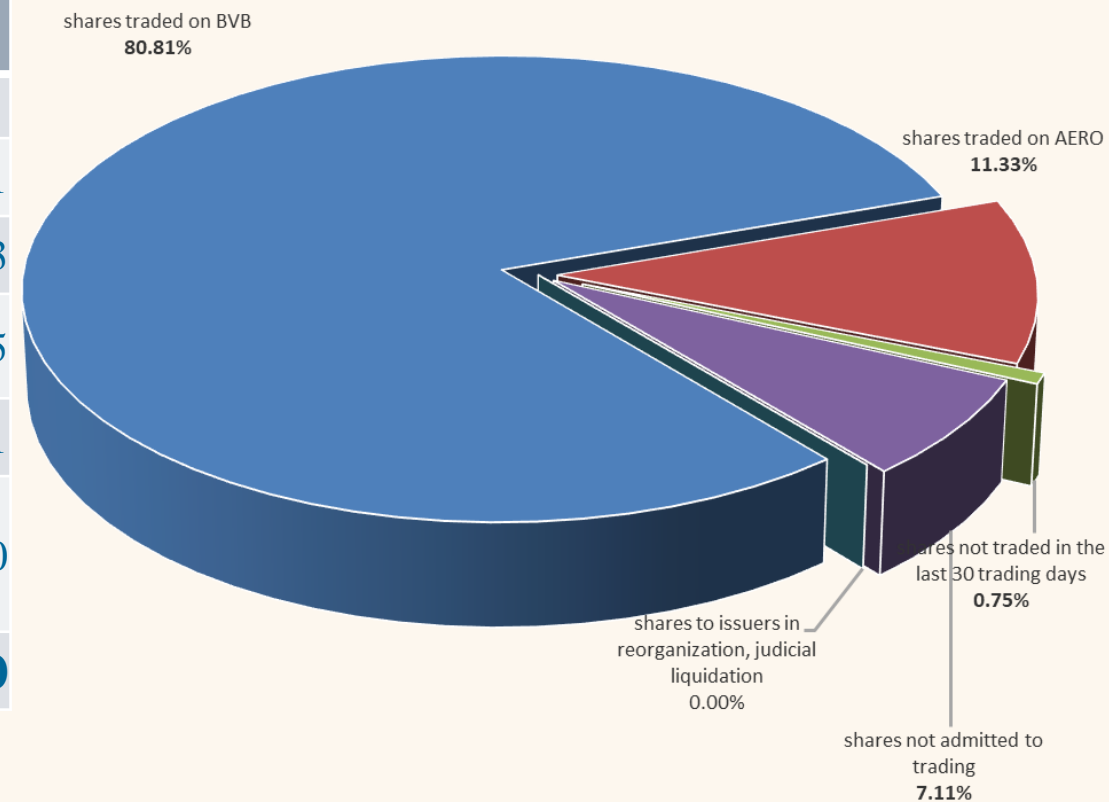
# ASSETS STRUCTURE

	Weight in the total value of assets
<b>Financial assets</b>	<b>97.7151%</b>
Financial assets evaluated at amortised cost	-
Financial assets evaluated at fair value through profit or loss	0.1824%
<i>Equity interests in OPCVM/AOPC - listed</i>	-
<i>Equity interests in OPCVM/AOPC - unlisted</i>	0.1824%
Financial assets at fair value through other items of comprehensive income	97.5327%
<i>Listed shares traded in the last 30 days</i>	89.8628%
<i>Listed shares not traded in the last 30 days</i>	0.7327%
<i>Unlisted shares</i>	6.9373%
<b>Cash and cash equivalents</b>	<b>0.1926%</b>
<b>Bank deposits</b>	<b>1.4884%</b>
<b>Other assets</b>	<b>0.6038%</b>



# THE PORTFOLIO STRUCTURE

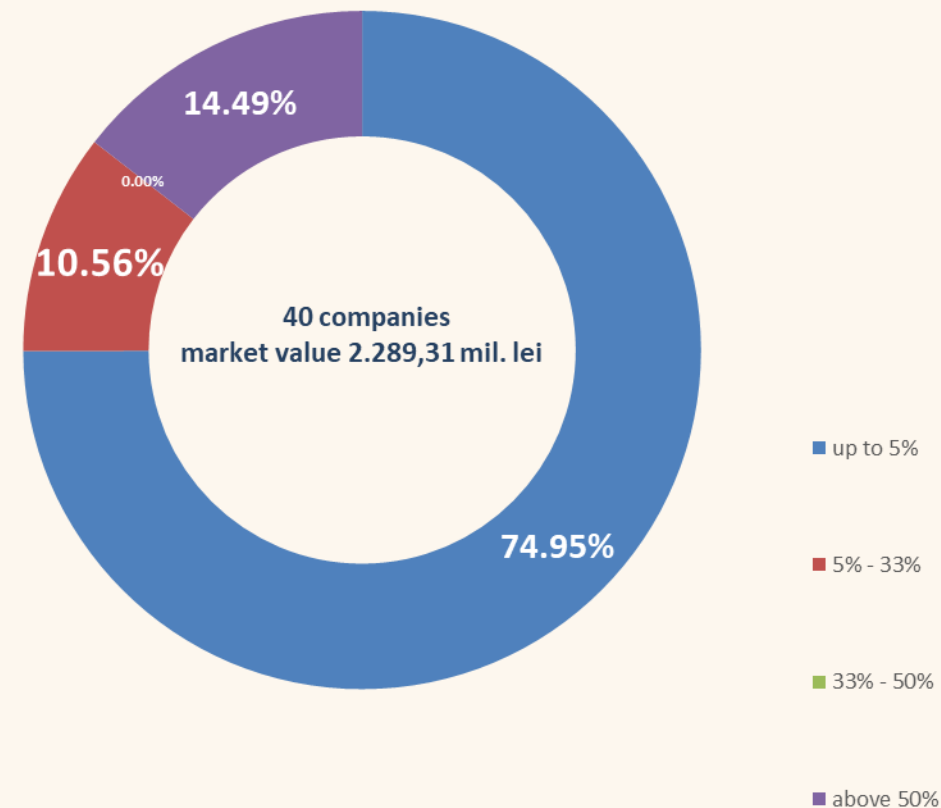
	No. ccs	Market value of packages of shares	
		- lei -	- % -
shares traded on BVB	14	1,850,000,824	80.81
shares traded on AERO	10	259,279,234	11.33
shares not traded in the last 30 trading days	2	17,197,589	0.75
shares not admitted to trading	11	162,833,239	7.11
shares to issuers in reorganization, judicial liquidation	3	0	0.00
<b>TOTAL</b>	<b>40</b>	<b>2,289,310,886</b>	<b>100.00</b>



# THE PORTFOLIO STRUCTURE

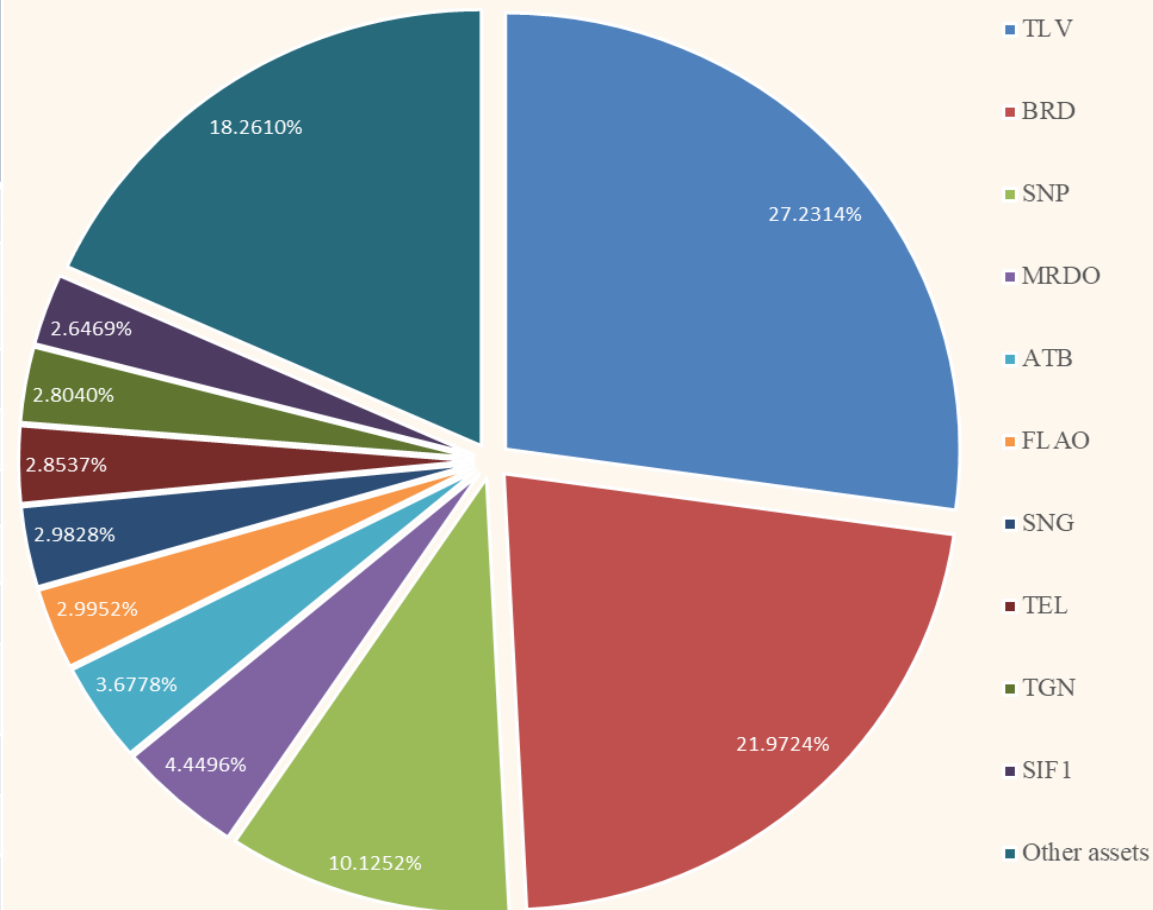
Quota held from the issuer's total social capital	No. company	Face value of stock packages	
		- lei -	- % -
■ up to 5%	13	1,715,796,774	74.95
■ 5% - 33%	15	241,726,123	10.56
■ 33% - 50%	-	-	-
■ above 50%	12	331,787,989	14.49
<b>TOTAL</b>	<b>40</b>	<b>2,289,310,886</b>	<b>100.00</b>

STOCK PORTFOLIO - breakdown on shareholdings



# TOP 10 COMPANIES OF THE PORTFOLIO

	Weight in the issuer's share capital - % -	Weight in the F.I.A.I.R. total asset - % -
BANCA TRANSILVANIA	3.9786	27.2314
B.R.D.- GROUPE SOCIETE GENERALE	4.1114	21.9724
OMV PETROM	1.0134	10.1252
MERCUR S.A.	97.8593	4.4496
ANTIBIOTICE S.A.	23.2948	3.6778
FLAROS S.A.	81.0712	2.9952
S.N.G.N. ROMGAZ S.A.	0.5841	2.9828
C.N.T.E.E. TRANSELECTRICA S.A.	3.6994	2.8537
SNTGN TRANSGAZ S.A.	2.0665	2.8040
S.I.F. BANAT CRIȘANA	4.4644	2.6469
<b>TOTAL</b>		<b>81.7390</b>



# THE PORTFOLIO STRUCTURE CONSIDERING THE ACTIVITY SECTORS

	Weight at market value of the activity sectors in total portfolio F.I.A.I.R.
Finance, banks	52.23%
Oil & gas resources and related services	13.44%
Real estate leasing and sub-leasing	11.31%
Gas and energy transport	5.80%
Tourism, catering, leisure	4.35%
Pharmaceutical industry	3.77%
Financial intermediation	3.30%
Food industry	2.47%
Car manufacturing & processing industry	1.75%
Electronical, electrical engineering industry	1.29%
Other economic sectors	0.29%

