

1 Tufănele Street, Craiova – Dolj County

Postal code 200767

No Reg. Com.: J16/1210/30.04.1993

No Register ASF: PJR07¹AFIAA/160004/15.02.2018

CUI/CIF: RO 4175676

Cod LEI: 254900VTOOM8GL8TVH59

Share capital: 52,214,914.30 lei

Tel./Fax: 0251-419.398/0251-419.340

NEWSLETTER MAI 2021

THE COMPANY

S.I.F. OLTENIA S.A. operates as a joint stock company, self-administered, fixed capital, entirely private. It is authorized as Manager of Alternative Investment Funds (A.F.I.A.) following the authorization by A.S.F. - Authorization no. 45 / 15.02.2018.

The social capital amounts to 52,214,914.3 LEI divided into 522,149,143 ordinary nominative shares with a nominal value of 0.10 LEI.

Company's shares are traded on Bucharest Stock Exchange, Main segment, Premium category.

BSE symbol: SIF5

ISIN: ROSIFEACNOR4

Depositing activities – stipulated by the laws and F.S.A. Regulations (former RNSC) - have been provided by Raiffeisen Bank S.A., based on the depository contract.

The Shareholder Register of S.I.F. OLTENIA S.A is kept by CENTRAL DEPOSITORY S.A. Bucharest.

The company is included in : **BET-FI, BET-XT, BET-XT-TR și BET-BK** indices.

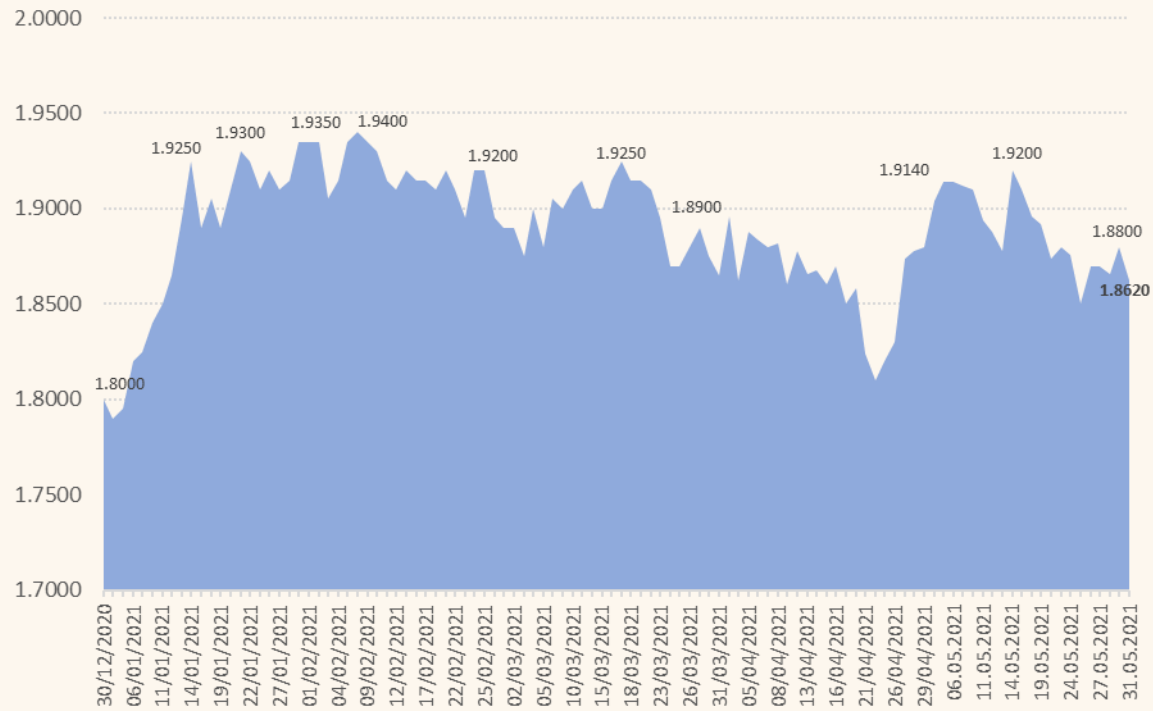
SIF5

31.05.2021

Capitalization (lei)	972,241,704
Total assets (lei)	2,264,889,076
Net assets (lei)	2,178,665,188
UNAV (lei)	4.1725
Market price (lei) – closing price	1.8620
Discount (%)	-55.37

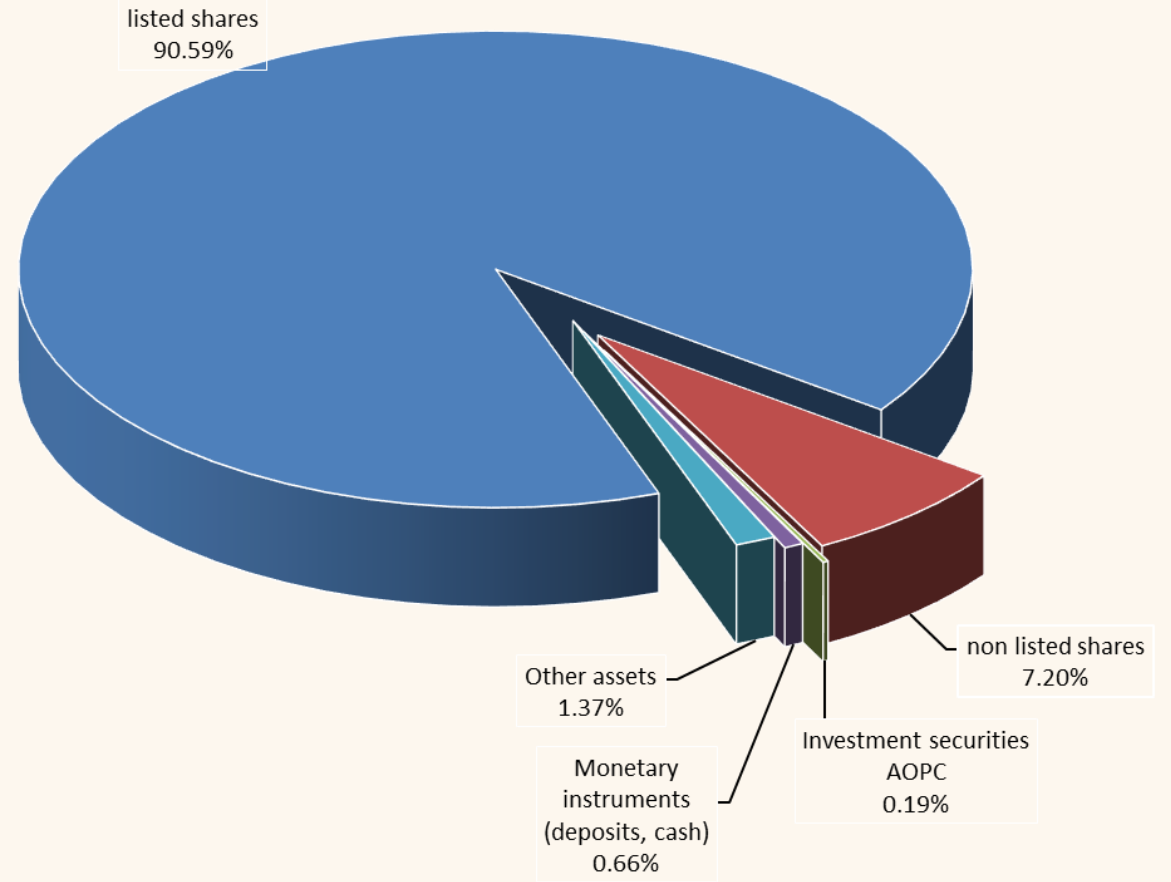
	31.05.2021
High price (lei)	1.8700
Low Price (lei)	1.8520
Closing price (lei)	1.8620

Evolution of the SIF5 closing price
January - Mai 2021



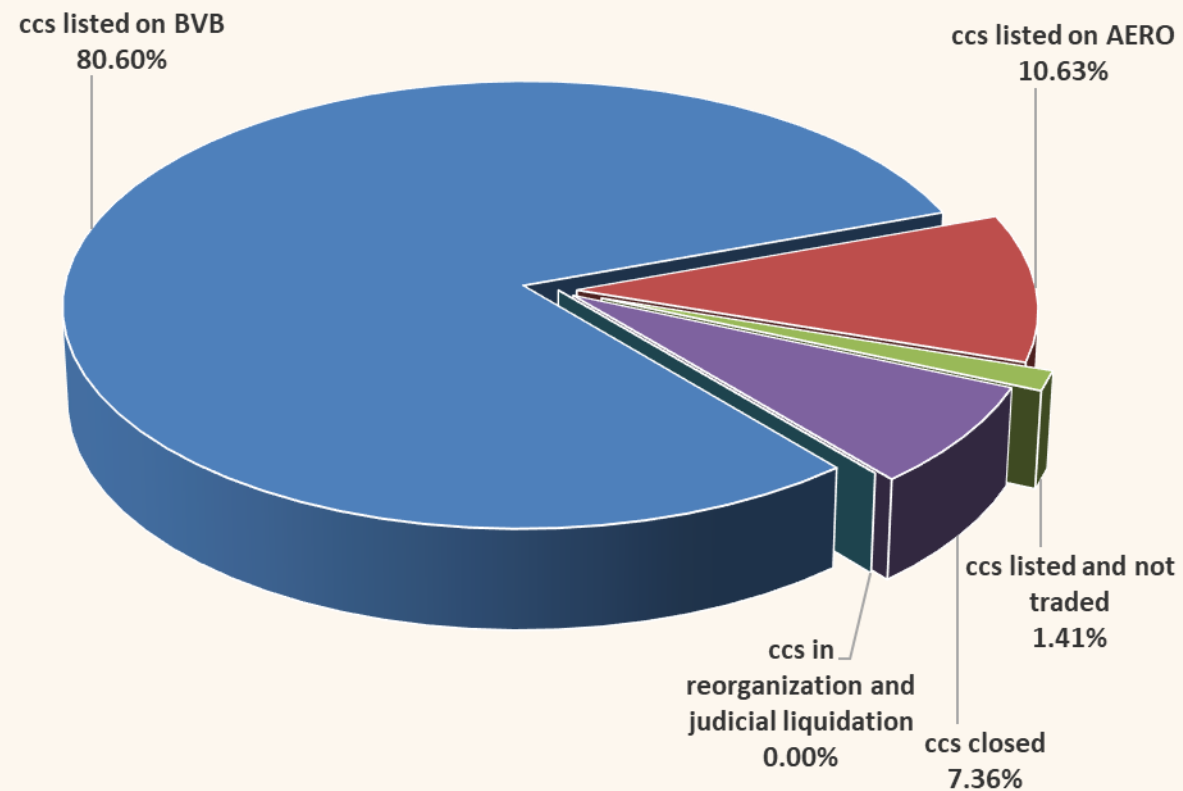
ASSETS STRUCTURE

	Weight in the total value of assets
Shares, out of which:	97.7887%
Listed shares	90.5890%
Not listed shares	7.1997%
Investment Securities AOPC	0.1855%
Monetary instruments (deposits, cash)	0.6596%
Other assets	1.3662%



THE PORTFOLIO STRUCTURE

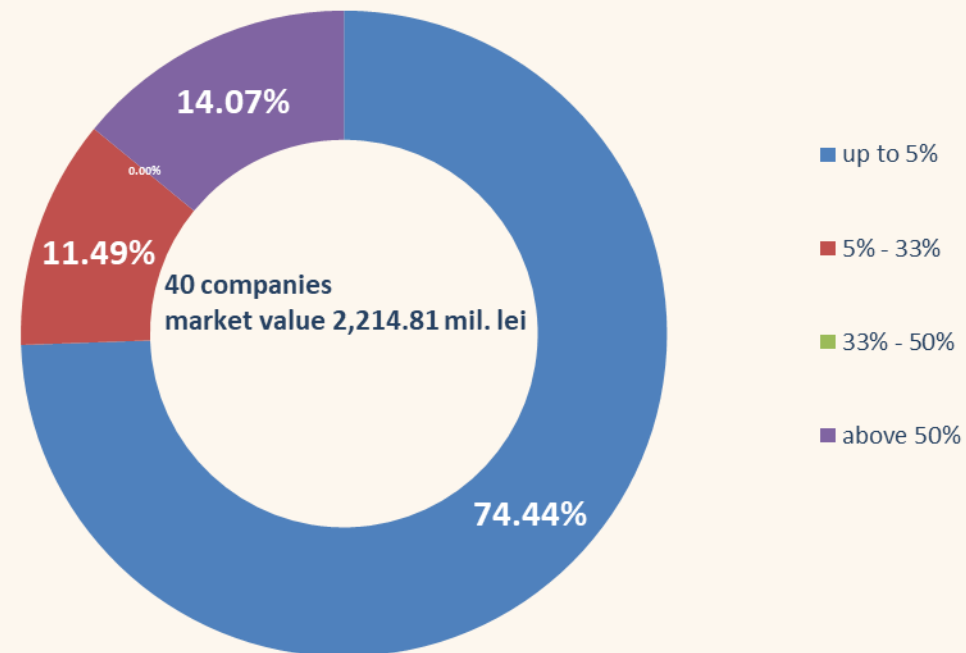
	no. ccs.	Market value of packages of shares	
		- lei -	- % -
ccs listed on BVB	14	1,785,127,952	80.60
ccs listed on AERO	10	235,487,308	10.63
ccs listed and not traded	2	31,125,539	1.41
ccs closed	11	163,066,145	7.36
ccs in reorganization and judicial liquidation	3	0	0.00
TOTAL	40	2,214,806,944	100.00



THE PORTFOLIO STRUCTURE

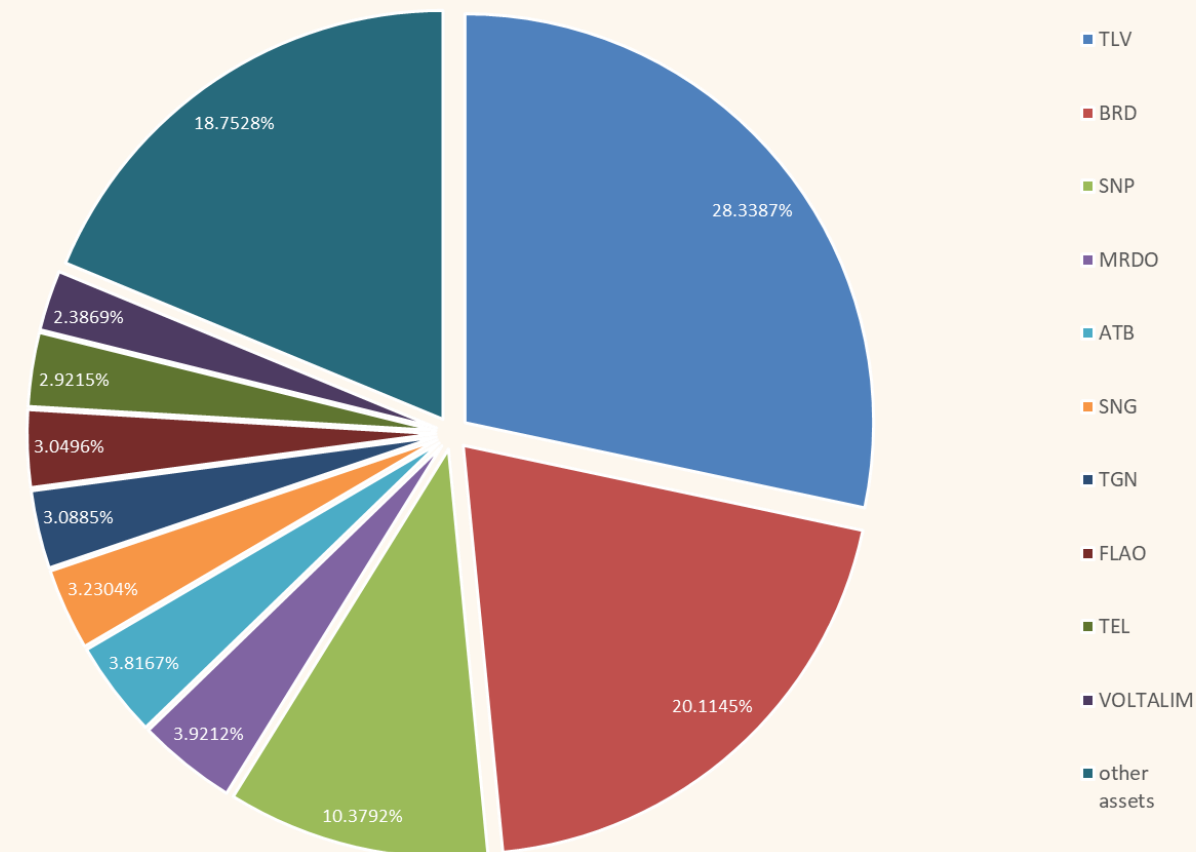
STOCK PORTFOLIO - breakdown on shareholdings

Quota held from the issuer's total social capital	No. company	Face value of stock packages	
		- lei -	- % -
■ up to 5%	13	1,648,643,502	74.44
■ 5% - 33%	15	254,481,779	11.49
■ 33% - 50%	-	-	-
■ above 50%	12	311,681,663	14.07
TOTAL	40	2,214,806,944	100.00



TOP 10 COMPANIES OF THE PORTFOLIO

	Weight in the issuer's share capital - % -	Weight in the SIF total asset - % -
BANCA TRANSILVANIA S.A.	4.1354	28.3387
B.R.D.-GROUPE SOCIETE GENERALE	4.1114	20.1145
OMV PETROM S.A.	1.0134	10.3792
MERCUR S.A.	97.8593	3.9212
ANTIBIOTICE S.A.	22.9938	3.8167
S.N.G.N. ROMGAZ S.A.	0.5841	3.2304
S.N.T.G.N. TRANSGAZ S.A.	2.0665	3.0885
FLAROS S.A.	81.0712	3.0496
C.N.T.E.E. TRANSELECTRICA S.A.	3.6994	2.9215
VOLTALIM S.A.	99.1942	2.3869
TOTAL		81.2472%



THE PORTFOLIO STRUCTURE CONSIDERING THE ACTIVITY SECTORS

	Weight at market value of the activity sectors in total portfolio
Finance, banks	51.41%
Oil & gas resources and related services	13.92%
Real estate leasing and sub-leasing	10.87%
Gas and energy transport	6.15%
Tourism, catering, leisure	4.47%
Pharmaceutical industry	3.90%
Financial intermediation	2.77%
Food industry	2.46%
Car manufacturing & processing industry	2.42%
Electronical, electrical engineering industry	1.33%
Other economic sectors	0.30%

