

**The list of S.I.F. OLTENIA S.A. shareholders with suspended voting rights**

for the Ordinary General Assembly of S.I.F. Oltenia S.A. Shareholders  
convened for 19/20.04.2013

According to the RNSC Certificate no. 37/16.04.2013, RNSC Ordinance no. 104/16.04.2013,  
Decision of the Board of Administration no. 5/17.04.201 and art. 286<sup>1</sup> of Law no. 297/2004 – Capital  
Market Law and RNSC Instruction no. 6/2012

No.	Name of shareholder	Reason
1.	ERSTE GROUP BANK AG	Suspended voting right for <b>21,931,350 shares</b> (representing <b>3.7802%</b> of the share capital of S.I.F. OLTENIA S.A.), according to art. 286 <sup>1</sup> of Law no. 297/2004 - Capital Market Law and RNSC Instruction no. 6/2012.
2.	BUSINESS CAPITAL FOR ROMANIA- OPPORTUNITY	
3.	ROMANIAN EQUITY PARTNERS COOPERATIEF U.A	
4.	BANCA COMERCIALA ROMANA S.A.	
5.	FOND DE PENSII ADMINISTRAT PRIVAT BCR/BCR PEN	
6.	FDI BCR DINAMIC/SAI ERSTE AM	
7.	FDI BCR EXPERT/SAIERSTE AM	
8.	FONDUL DE PENSII FACULTATIVE BCR PLUS/SAI BCR	

**The total number of shares with suspended voting right is 21,931,350 shares representing 3.7802% of the share capital of S.I.F. OLTENIA S.A.**

Number of shares with suspended voting right resulted from the difference between the total number of shares held by shareholders concerned on the date of reference for the General Assembly of Shareholders, 22.03.2013 respectively and the number of voting shares.

Note that the number of shares with voting resulted by applying the coefficient of 0.56946393768 (pro rata method) to the number of shares held by the shareholders concerned to S.I.F. Oltenia S.A. on 22.3.2013, the reference date for the Ordinary General Assembly of Shareholders of S.I.F. Oltenia S.A. convened for 19/20.04.2013, according to the Register of Shareholders provided by the Central Depository.

17.04.2013