

Translation from Romanian into English

No. 2830 / 15.04.2011

To: ROMANIAN NATIONAL SECURITIES COMMISSION

Fax no.: 021-326.68.48; 021-326.68.49

BUCHAREST STOCK EXCHANGE

Fax no.: 021-256.92.76

CURRENT REPORT

**according to the R.N.S.C. (C.N.V.M.) Regulation no. 1/2006 regarding the issuers
and the securities transactions
and to the Law no. 297/2004 regarding capital market**

Report date: 15.04.2011

Name of the issuer: Societatea de Investiții Financiare OLTENIA S.A.

Headquarters: Dolj County, Craiova, 1, Tufănele St., zip code 200767

Phone /Fax: 0251-419.335 / 0251-419.340

Fiscal Registration Code (CIF): RO 4175676

Order number at the Trade Register: J16/1210/30.04.1993

R.N.S.C. (C.N.V.M.) Register Number: PJR09SIIR/160003/14.02.2006

Share capital subscribed and paid: 58,016,571 RON

**Regulated market on which the issued securities are traded on: Bucharest Stock Exchange – 1st Tier
Shares (market symbol SIF5)**

Important event to report

**The suspension of the voting right according to the provisions of art. 286¹ of the Law
297/2004 and the Law no. 85/2006 for AGOA S.I.F. Oltenia S.A. summoned for the
date of 28/29.04.2011**

We inform you that **S.I.F. Oltenia S.A. received from S.C. Depozitarul Central S.A.**, with the address no. 13998/15.04.2011, **The List of the shares holders with suspended voting right**, according to the provisions of art. 286¹ of the Law 297/2004 and the Law no. 85/2006, corresponding to the date of 06.04.2011 – the reference date for the Ordinary General Assembly of Shareholders of S.I.F. Oltenia S.A. summoned for the date of 28/29.04.2011.

The total number of shares with suspended voting right is of 14.618.582 shares representing 2,52% of the social capital of S.I.F. OLTENIA S.A.

All shareholders concerned will be informed in writing regarding the number of shares for which their voting right was suspended.

We annex the address no. 13998/15.04.2011 of S.C. Depozitarul Central S.A.

The list of the shares holders with suspended voting right can be consulted on the site of S.I.F. OLTENIA S.A., www.sifolt.ro, section Information on investors, sub-sections Holdings statements and Reporting.

Further information can be obtained at the phone no. 0251- 419.343.

conf. univ. dr. ec. Tudor CIUREZU

President / General Manager

S.C. DEPOZITARUL CENTRAL S.A.

To Mister Tudor CIUREZU
DEPUTY GENERAL MANAGER
S.I.F. OLTENIA S.A.
Fax: 0251/419.340

Regarding: The Address no. 2790/14.04.2011

Dear sir Ciurezu,

In reply to your address mentioned in the reference and taking into account the provisions of art. 4, paragraph (2) of the RNSC Instruction no. 1/2007, we communicate that Depozitarul Central S.A. operated in the own evidences the mentions regarding the suspended voting rights for the shareholders registered in the shareholders register on the reference date 06.04.2011, according to the provisions of art. 286¹ of the Law 297/2004.

We annex to the present the list of shares holders with suspended voting right.

Respectfully,

Ionut MANOLE
Register Manager

Florina GOGA
Operations Department Chief
Issuers Register