

Translation from Romanian into English

To: FINANCIAL SUPERVISORY AUTHORITY
Financial Instruments and Investment Sector
Fax no: 021.659.60.51

BUCHAREST STOCK EXCHANGE
Fax no: 021-307.95.19

CURRENT REPORT

**according to the R.N.S.C. (C.N.V.M.) Regulation no. 1/2006 regarding the issuers
and the securities transactions
and to the Law no. 297/2004 regarding the capital market**

Report date: 16.02.2017

Name of the issuer: Societatea de Investiții Financiare OLTENIA S.A.

Headquarters: Dolj County, Craiova, 1, Tufănele St., zip code 200767

Phone /Fax: 0251-419.335 / 0251-419.340

Fiscal Registration Code (CIF): RO 4175676

Trade Register Number: J16/1210/30.04.1993

R.N.S.C. (C.N.V.M.) Register Number: PJR09SIIR/160003/14.02.2006

Share capital subscribed and paid: 58,016,571 RON

*Regulated market on which the issued securities are traded on: Bucharest Stock Exchange – Shares,
Premium Tier, (market symbol SIF5)*

Important event to report:

FSA Decision no. 240/16.02.2017 (on lifting voting right suspension)

SIF Oltenia SA informs the investors that it has received the FSA Decision no. 240/16.02.2017 on 16.02.2017.

Thereby FSA has informed SIF Oltenia SA that the group formed by the shareholders Erste Group Bank, Business Capital for Romania-Opportunity Fund Cooperatief U.A., Romanian Equity Partners Cooperatief U.A., FDI Erste Balanced RON, FDI Erste Equity Romania and Sicons Capital BV falls not anymore under the provisions of the art.286¹ par.(2) of the Law no.297/2004 and R.N.S.C. Instruction no.6/2012.

There are no other events to report.

Assoc. Prof. DEc. Tudor CIUREZU

Chairman / General Manager

ec. Viorica BALAN

Internal Control/Compliance

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