

To: **FINANCIAL SUPERVISORY AUTHORITY**  
**Financial Instruments and Investments Sector**  
Fax no.: 021-659.60.51

**BUCHAREST STOCK EXCHANGE**  
Fax no.: 021-307.95.19

**CURRENT REPORT**

according to the R.N.S.C. (C.N.V.M.) Regulation no. 1/2006 regarding the issuers  
and the securities transactions  
and to the Law no. 297/2004 regarding capital market

*Report date: 25.04.2014*

*Name of the issuer: Societatea de Investiții Financiare OLTENIA S.A.*

*Headquarters: Dolj County, Craiova, 1, Tufănele St., zip code 200767*

*Phone /Fax: 0251-419.335 / 0251-419.340*

*Fiscal Registration Code (CIF): RO 4175676*

*Order number at the Trade Register: J16/1210/30.04.1993*

*R.N.S.C. (C.N.V.M.) Register Number: PJR09SIIR/160003/14.02.2006*

*Share capital subscribed and paid: 58,016,571 RON*

*Regulated market on which the issued securities are traded on: Bucharest Stock Exchange – 1<sup>st</sup> Tier*

*Shares (market symbol SIF5)*

**Important event to report:**

***Suspension of voting right for S.I.F. Oltenia S.A. OGMS convened for 28/29.04.2014***

Given the FSA (FINANCIAL SUPERVISORY AUTHORITY) Decision no. A/333/24.04.2014, no. A/336/24.04.2014 and no. A/339/24.04.2014, as well as The Decision no. 6/25.04.2014 of the S.I.F. OLTENIA S.A.'s Administration Board, **S.I.F. Oltenia S.A. prepared the List of shareholders with suspended voting rights**, in accordance with the provisions of the Art. 286<sup>1</sup> of Law no. 297/2004 – The Capital Market Law, as subsequently amended and supplemented, corresponding to the date of 03.04.2014 - the reference date for the Ordinary General Meeting of Shareholders of S.I.F. Oltenia S.A. convened for 28/29.04.2014.

**The total number of shares with suspended voting rights is 10,547,703 shares representing 1.81805% of the share capital of S.I.F. OLTENIA S.A.**

The list of shareholders with suspended voting rights can be found on the S.I.F. Oltenia S.A. website, www.sifolt.ro, Investors Info section, subsections: Holdings Statements, Continuous Reports and General Meetings.

Additional information can be obtained by phone no. 0251-419.343.

Anina RADU

Vicepresident / Deputy General Manager